

Q1 2007 revenues

April 27th, 2007

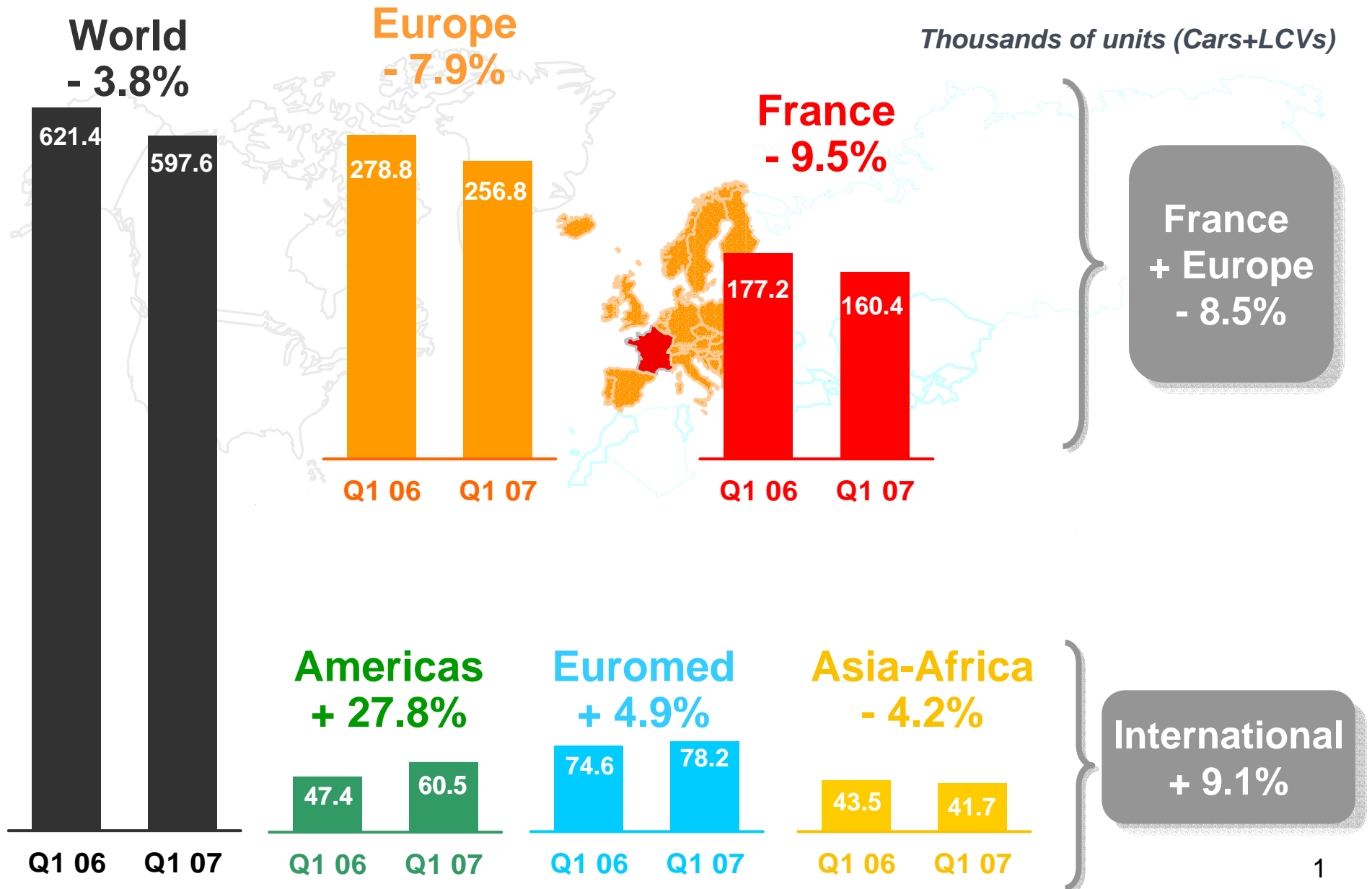


RENAULT

Thierry Moulonguet, CFO
Patrick Blain, EVP Sales & Marketing



Renault group worldwide sales





Q1 change in consolidation

In million euros

	31/03/2006 Published	Change in Perimeter / Consolidation ⁽¹⁾	31/03/2006 Pro forma
Automobile	10,055	5	10,060
Sales Financing	483	-2	481
TOTAL	10,538	3	10,541



Renault group Revenues by division Q1

In million euros

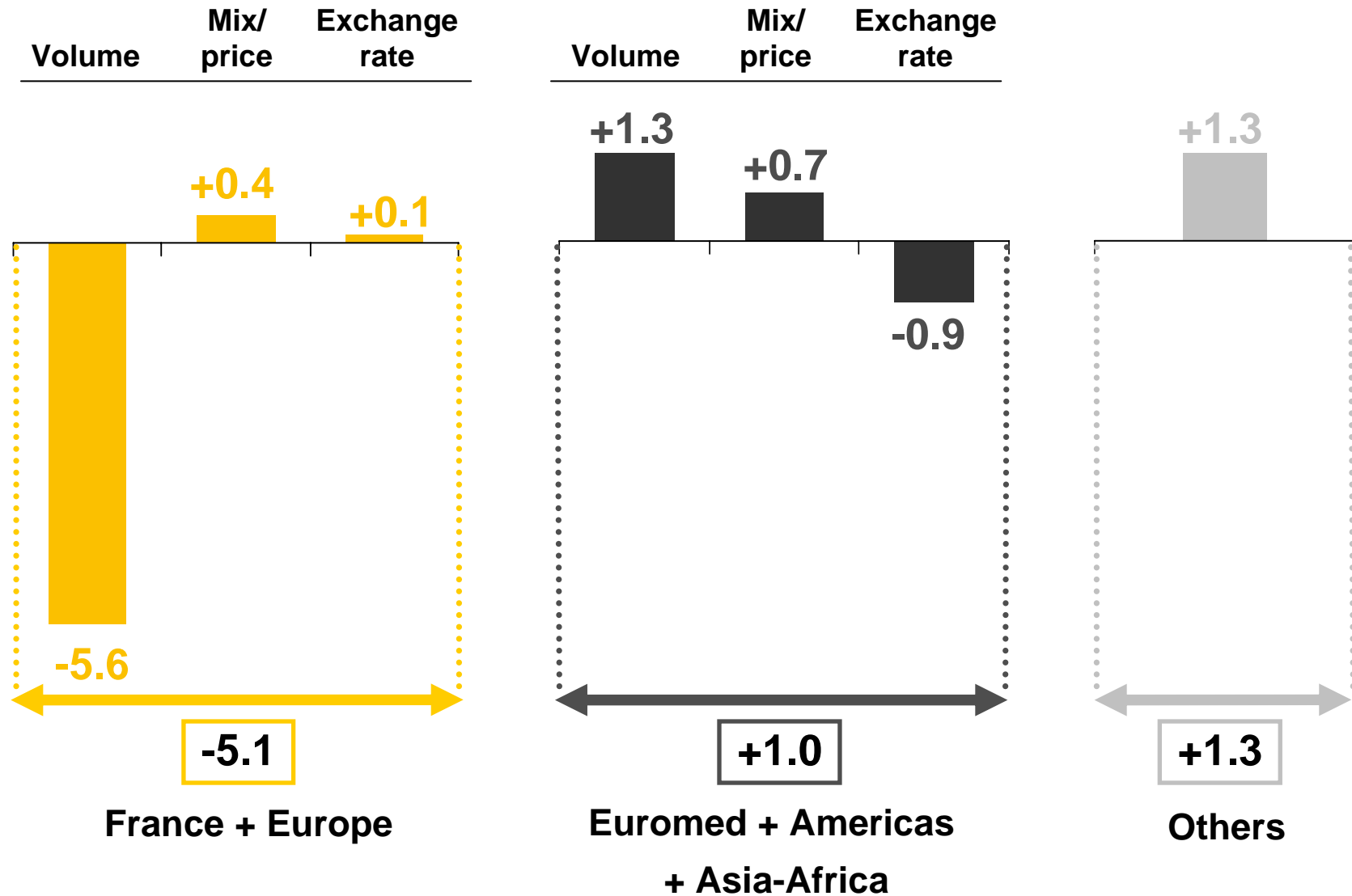
	Q1 2006 Pro forma*	Q1 2007	Change (%)
Automobile	10,060	9,778	- 2.8%
Sales Financing	481	478	- 0.6%
TOTAL	10,541	10,256	- 2.7%

* 2006 data has been restated on a consistent basis



Automobile division revenues down 2.8% Q1

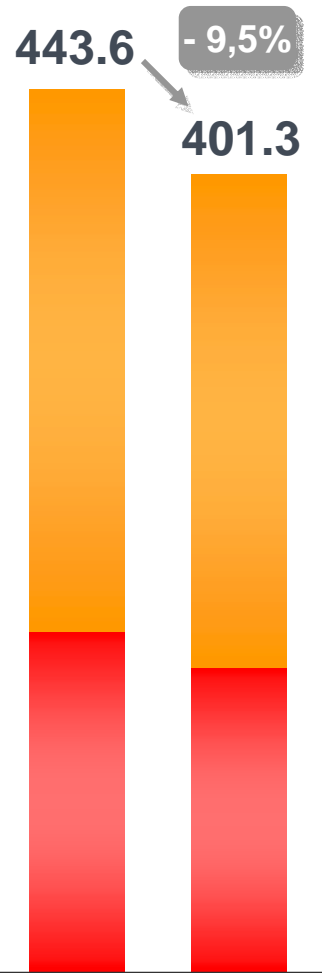
Contribution to the change in revenues



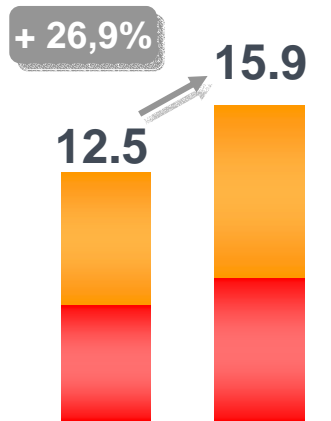
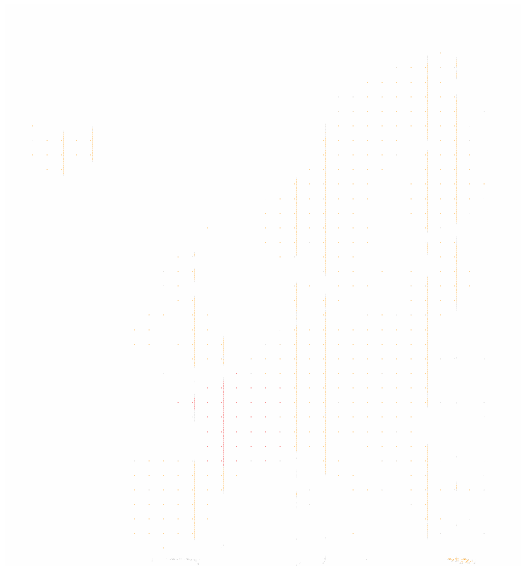


Group sales in the France & Europe Regions

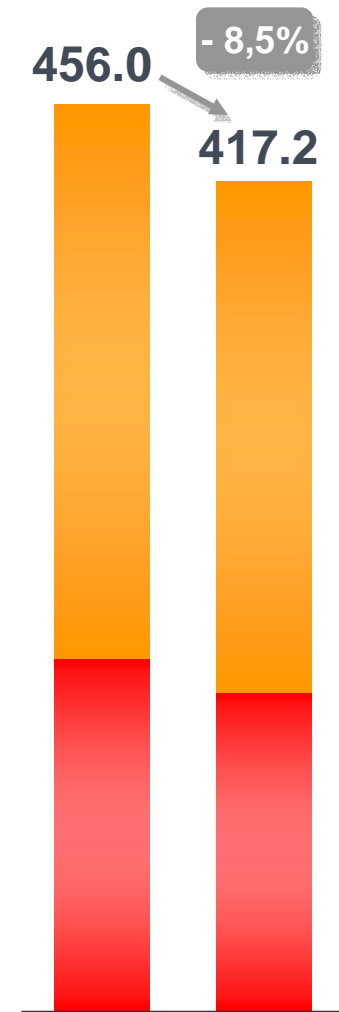
■ France ■ Europe
Thousands of units (Cars+LCVs)



Q1 06 Q1 07
Renault brand



Q1 06 Q1 07
Dacia brand*



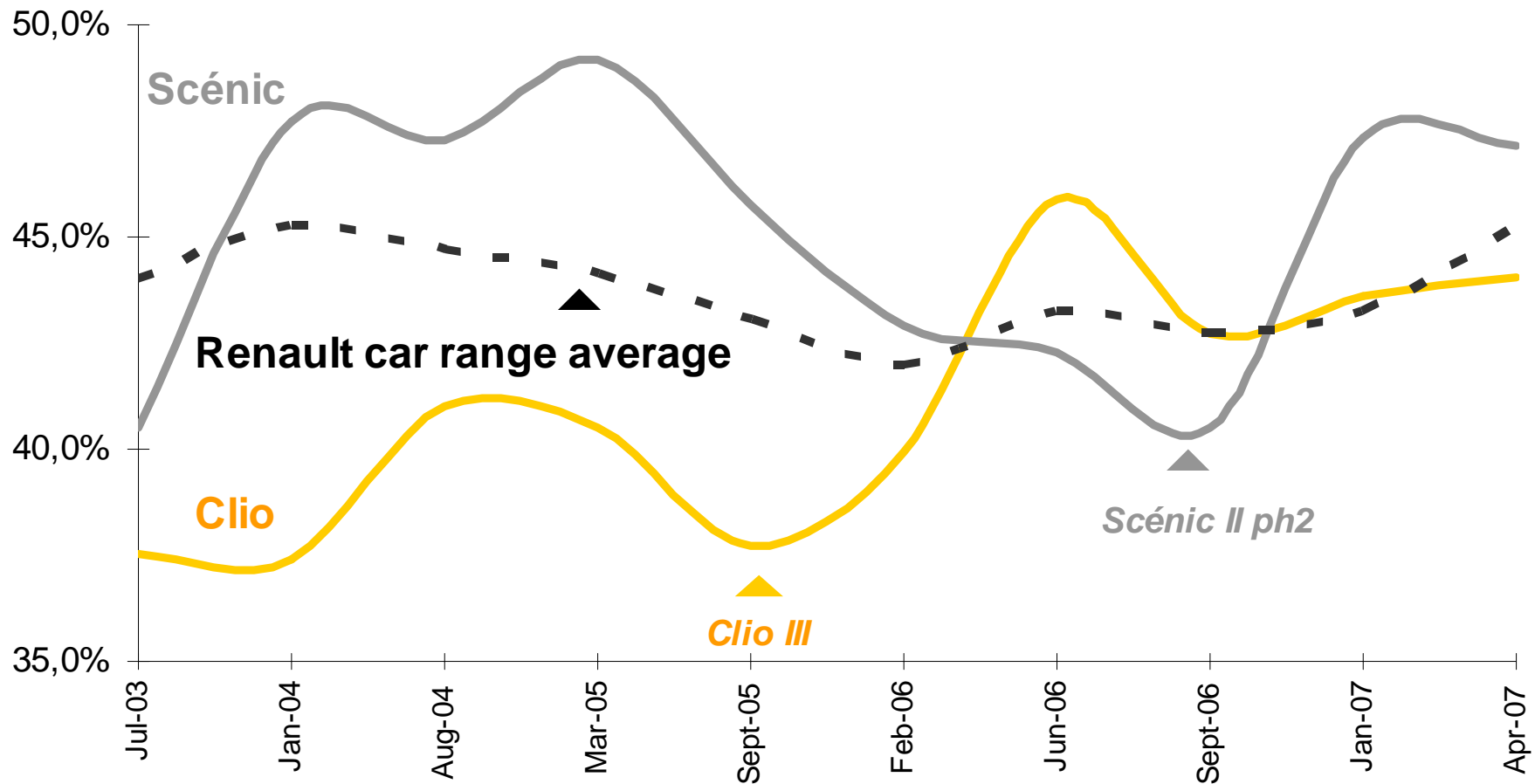
Q1 06 Q1 07
Renault Group

* Different scale



Forecasted residual values

Forecasted residual values at 3 years and 100,000km
France, Germany, Italy and Spain

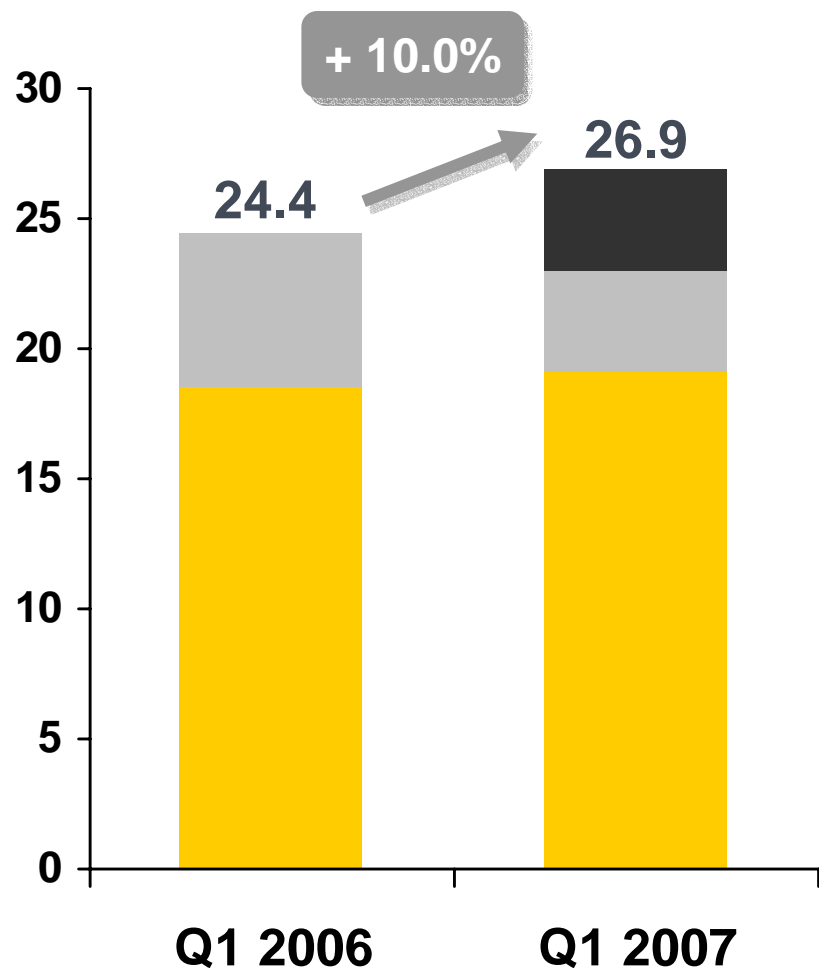


Source: Eurotax



Scénic II phase 2

Registrations in France
Thousands of units (Cars)



 **Grand Scénic 5 seats**



 **Grand Scénic 7 seats**



 **Scénic (5 seats)**

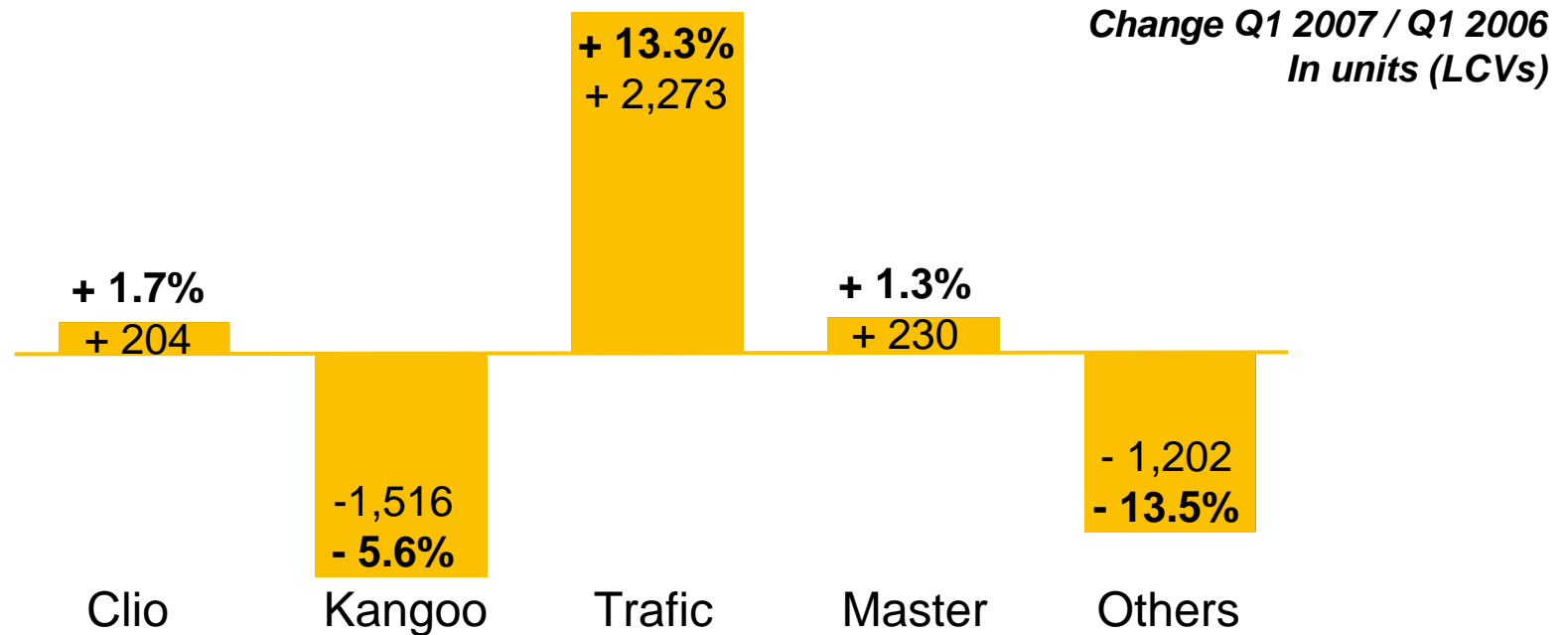


Scénic Conquest





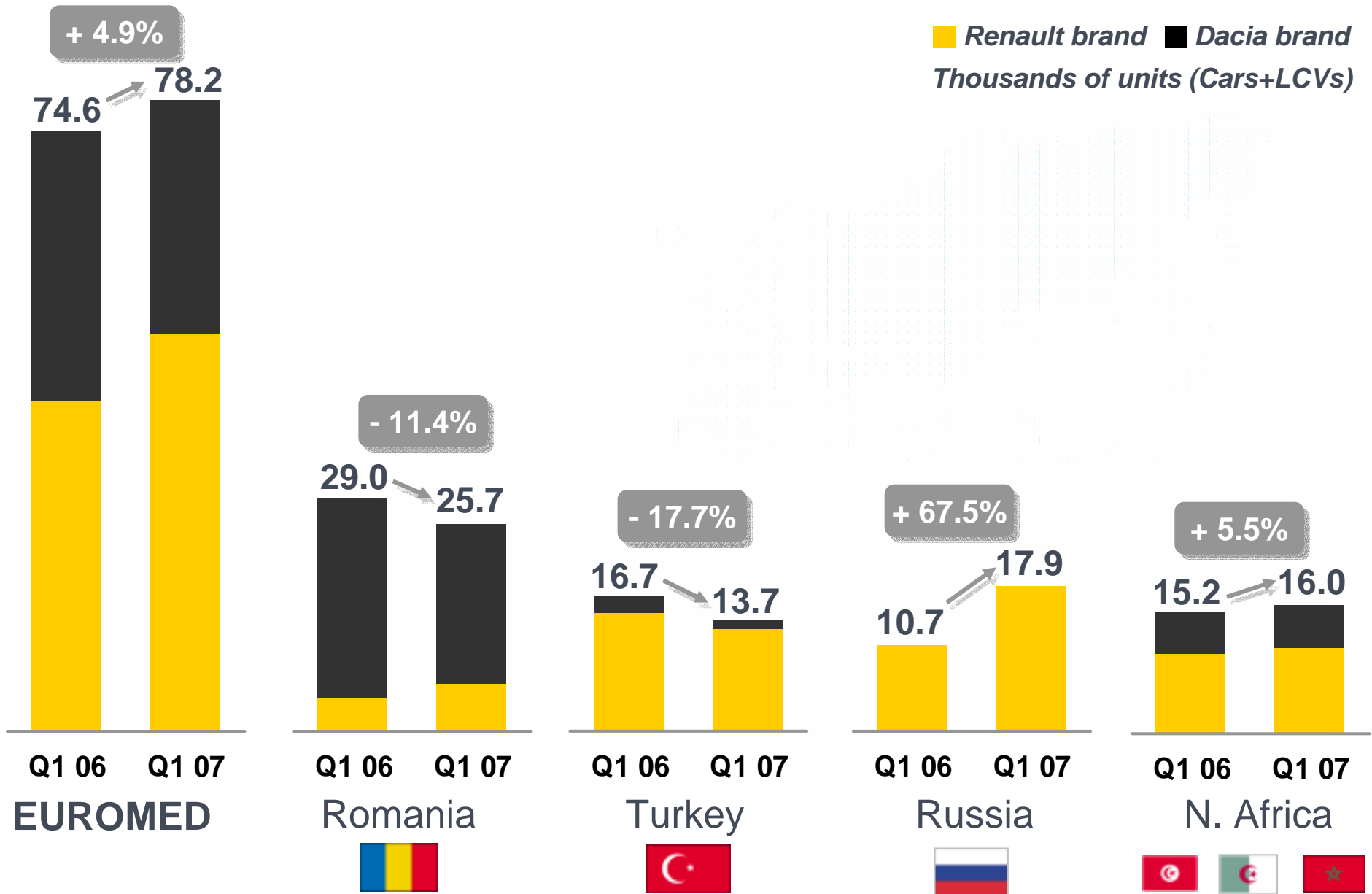
Renault group LCV sales stable at 83k unit in France + Europe*



* Sales of LCVs in France + Europe account for 83% of Renault Group worldwide LCV sales.

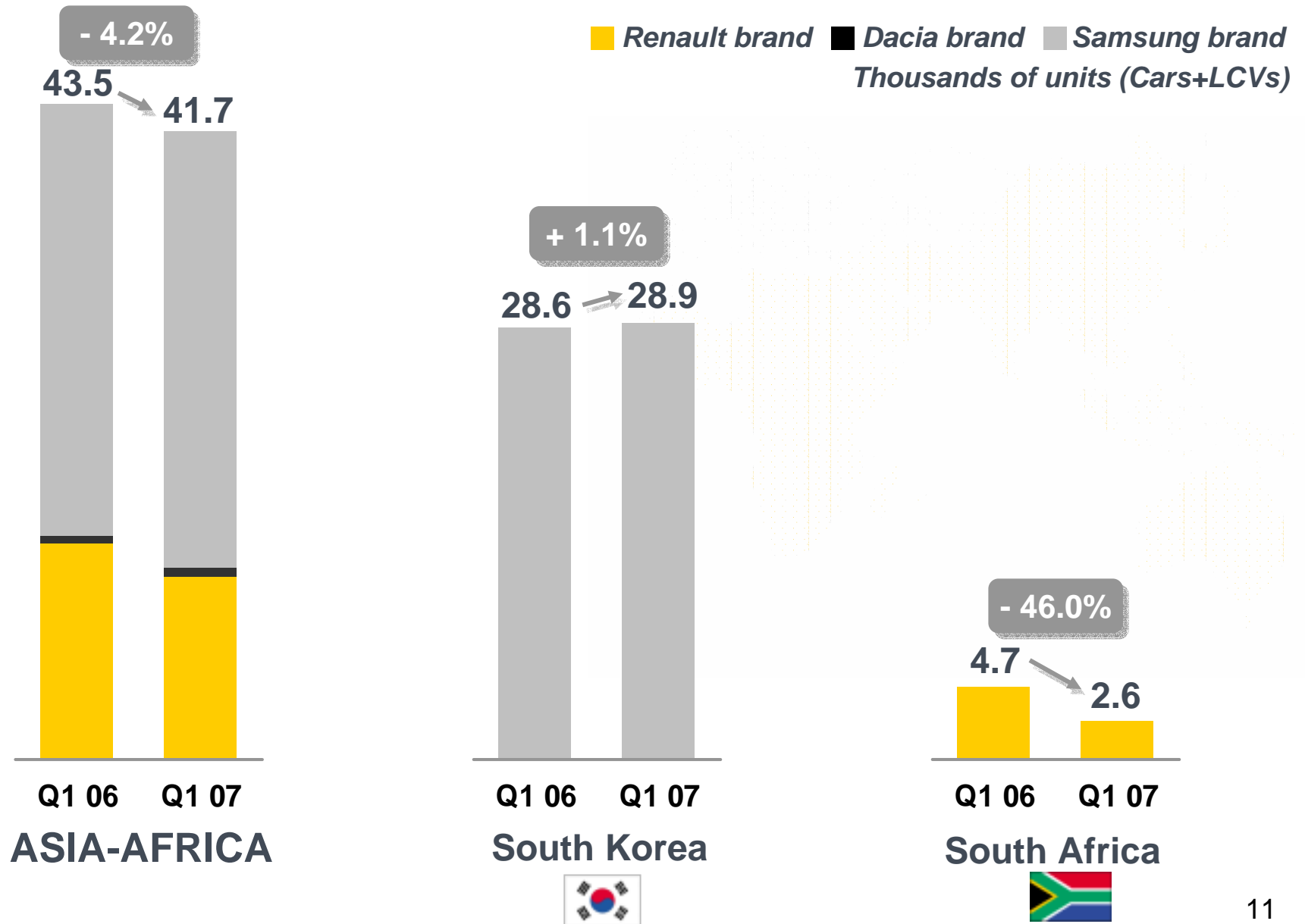


Group sales in the Euromed Region





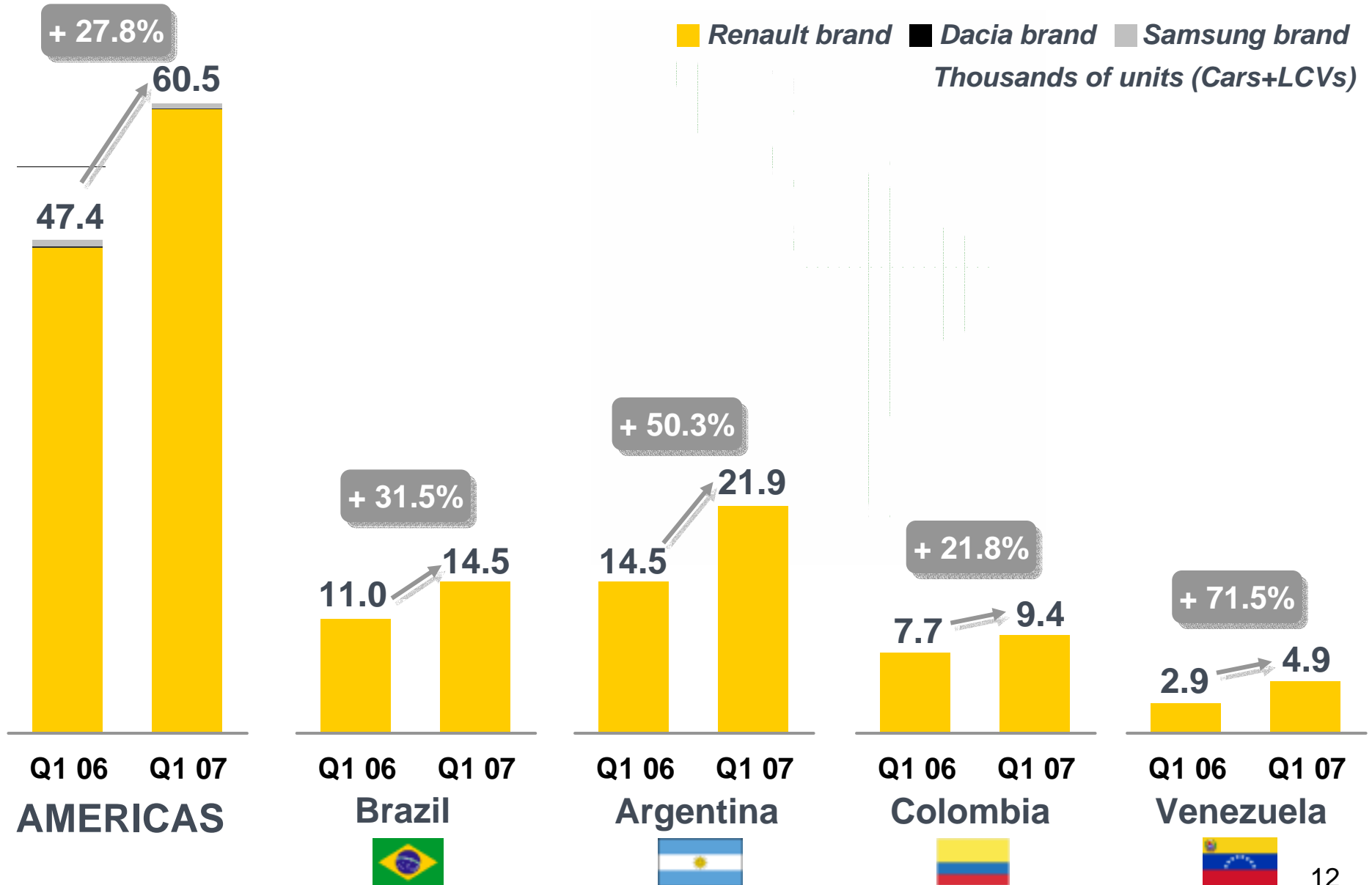
Group sales in the Asia-Africa Region





Group sales in the Americas Region

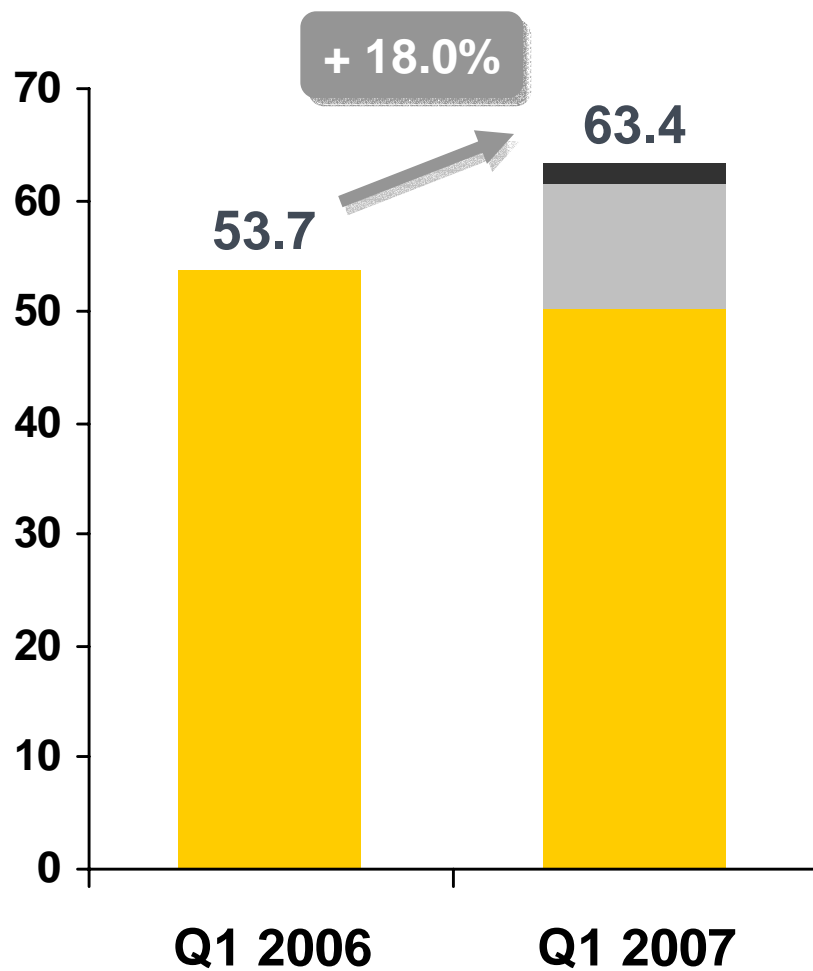
■ Renault brand ■ Dacia brand ■ Samsung brand
Thousands of units (Cars+LCVs)





Logan worldwide sales

Thousands of units (Cars+LCVs)



Logan Van



Logan MCV



Logan Sedan



Presentation of New Twingo at the Geneva Motorshow

"Au 1^{er} coup d'œil on constate que la Twingo a évolué de la petite charmeuse à **une vraie voiture.**" (Der Spiegel)

"L'argument le plus important pour Twingo était la **modularité.** Les français l'ont encore améliorée" (Autobild - 8 mars 07)

« Cute looks, great interior and some very clever storage ideas » (Autocar – UK)

"The new generation has a much more dynamic and attractive design" (Coche Actual – Spain)

"... **This new small star should be a big hit** when it goes on sale..." (The Scottish Sun)

"La voici enfin dévoilée au salon de Genève, plutôt **affûtée et sexy...**" (Ouest France - 6 mars 07)

"**Parmi les plus belles du Salon, la nouvelle Twingo** introduit des nouveautés tant esthétiques que fonctionnelles" (La Gazzetta dello Sport)





- RNPO:
from 75% to 82% of the total purchases of Renault & Nissan
- Nissan Mexicana to introduce this summer a New compact Sedan based on the Logan
- Signature of a MOU between Mahindra, Renault and Nissan for the construction of a greenfield site in Chennai with an installed capacity of 400,000 units

RENAULT NISSAN



RENAULT

NISSAN
MOTOR COMPANY

Mahindra

Q&A session



RENAULT