

*(Translation)*

## **AMENDMENT TO SHELF REGISTRATION STATEMENT**

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on June 30, 2011 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

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Filing Document Amendment to Shelf Registration Statement

Filed to The Director-General of the Kanto Local Finance Bureau

Filing Date June 30, 2011

Corporate Name Renault

Name and Title of Representative Carlos Ghosn  
Chairman and Chief Executive Officer

Location of Head Office 13-15, Quai Le Gallo, 92100 Boulogne-Billancourt France

Personal Name or Corporate Name of Attorney-in-Fact Tsutomu Hashimoto, Attorney-at-law

Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu  
Kioicho Building, 3-12, Kioicho, Chiyoda-ku, Tokyo

Telephone Number 03-3288-7000

Name of Person to Contact Tsutomu Hashimoto, Attorney-at-law  
Nagashima Ohno & Tsunematsu

Place to Contact Kioicho Building, 3-12, Kioicho, Chiyoda-ku, Tokyo

Telephone Number 03-3288-7000

Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the "SRS") Corporate Bonds

Description of the SRS

Filing Date	June 4, 2010
Effective Date	June 12, 2010
Expiry Date	June 11, 2012
Shelf Registration Number	22-Foreign 14
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 150 billion
Amount Available for Further Issues	JPY 150 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be from June 30, 2011 (the filing date) till July 1, 2011.

Reason for Filing Because a document in the same form as the

documents for reference referred to in the SRS has been newly filed.

(The details of the amendment shall be described below.)

Place Where Copies of this Amendment to the SRS are Made Available for Public Inspection

N/A

Note 1: Unless otherwise specified herein, the “Company”, “Renault” or “Renault S.A.” refers to Renault, and the “Group” or the “Renault Group” refers to Renault and all of its subsidiaries.

Note 2: Any information posted on the website referred to in the documents that have been filed with the Director -General of the Kanto Local Finance Bureau by Renault and any information available through such website shall not be part of such documents. All references to such website in such documents are made just for information purposes only.

(Contents to be Amended)

## **PART II. INFORMATION FOR REFERENCE**

(“PART II. INFORMATION FOR REFERENCE” of the SRS shall be amended as follows.)

<Before amendment>

### **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2009 covering the period from January 1, 2009 to December 31, 2009 filed with the Director-General of the Kanto Local Finance Bureau on June 4, 2010.

2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months ended June 30, 2010 filed with the Director-General of the Kanto Local Finance Bureau on September 30, 2010.

3. Extraordinary Securities Report:

N/A

4. Amendment Report to Securities Reports:

Amendment Report (Amendment Report to the Securities Report referred to in 1 above) has been filed on November 30, 2010.

Amendment Reports (Amendment Reports to the Semi-Annual Securities Report referred to in 2 above) have been filed on November 30, 2010 and December 2, 2010.

### **II. Supplemental Information to the Documents for Reference**

With respect to the contents set out in “4. Risk of Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report, as amended by the Amendments, listed above, there has been no changes or other facts to be stated in this Amendment to Shelf Registration Statement from the filing date of the Securities Report until the filing date of this Amendment to Shelf Registration Statement (December 2, 2010), except as otherwise stated in the Semi-Annual Securities Report, as amended by the Amendment, listed above and “MATERIAL FACTS WHICH

HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT”  
attached to this Amendment to Shelf Registration Statement.

The Securities Report, as amended by the Amendment, listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault’s judgment concerning such statements and there exist no further forward looking statements which must be made herein, except as otherwise stated in the Semi-Annual Securities Report, as amended by the Amendment, listed above and “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to this Amendment to Shelf Registration Statement.

<Omitted>

<After amendment>

## **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2010 covering the period from January 1, 2010 to December 31, 2010 filed with the Director-General of the Kanto Local Finance Bureau on June 30, 2011.

2. Quarterly Securities Report or Semi-Annual Securities Report:

N/A

3. Extraordinary Securities Report:

N/A

4. Amendment Report to Securities Reports:

N/A

## **II. Supplemental Information to the Documents for Reference**

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault’s judgment concerning such statements.

<Omitted>